

EXHIBIT A

WR GRACE & CO
COMPENSATION BY PROJECT CATEGORY
JUNE 1, 2009 - JUNE 30, 2009

Matter Code	Project Category	Hours	Amount
0013	Business Operations	2.5	\$ 1,687.50
0014	Case Administration	88.4	18,681.50
0015	Claims Analysis/Objections/Administration (Non-Asbestos)	24.1	17,491.50
0017	Committee, Creditors', Noteholders', or Equity Holders'	33.4	21,059.00
0018	Fee Application, Applicant	17.4	5,865.50
0019	Creditor Inquiries	0.9	827.50
0020	Fee Application, Others	4.3	1,962.00
0035	Travel - Non Working	45.5	34,682.50
0036	Plan and Disclosure Statement	145.5	107,695.50
0037	Hearings	57.6	46,000.00
	Sub Total	419.6	\$ 255,952.50
	Less 50% Travel	(22.8)	(17,341.25)
	Total	396.8	\$ 238,611.25

STROOCK

INVOICE

DATE	August 5, 2009
INVOICE NO.	480094
CLIENT	W R Grace & Co
	7500 Grace Drive
	Columbia, MD 21044-4098

FOR PROFESSIONAL SERVICES RENDERED in the captioned matter for the period through June 30, 2009, including:

RE	Business Operations 699843 0013
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DATE	DESCRIPTION	NAME	HOURS
06/01/2009	Exchanged memoranda with J. Dolan re financial materials.	Krieger, A.	0.2
06/02/2009	Exchanged memoranda with J. Dolan re status of receipt of financial information from Debtors' representatives.	Krieger, A.	0.2
06/04/2009	Exchanged memorandum with J. Dolan re receipt of financial information and memorandum to LK, KP re same.	Krieger, A.	0.3
06/21/2009	Attend to Capstone draft report re 2009 Business Plan review.	Krieger, A.	0.4
06/22/2009	Attend to Capstone's draft report re 2009 Business Plan and 1st quarter operations and memorandum to J. Dolan re same.	Krieger, A.	1.4

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SUMMARY OF HOURS	HOURS	RATE	TOTAL
Krieger, Arlene G.	2.5	\$ 675	\$ 1,687.50
TOTAL FOR PROFESSIONAL SERVICES RENDERED		\$ 1,687.50	
TOTAL FOR THIS MATTER		\$ 1,687.50	

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RE	Case Administration 699843 0014
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DATE	DESCRIPTION	NAME	HOURS
06/01/2009	Reviewed Legal Docket to update status.	Holzberg, E.	1.6
06/01/2009	Oc and tc w/ D. Harris re: 3d Cir. Rules and research re: same.	Magzamen, M.	0.2
06/01/2009	Review and update case docket no. 01-1139 (.5); obtain and circulate recently docketed pleadings in main case (2.3); research case docket re case management procedures order (.3); review adv. pro. case no. 01-771 (.2); review court of appeals case no. 08-2069 (.2).	Mohamed, D.	3.5
06/02/2009	Reviewed Legal Docket to update status.	Holzberg, E.	1.8
06/02/2009	Review and update case docket no. 01-1139 (.4); obtain and circulate recently docketed pleadings in main case (1.9); review case file documents (1.7); attention to document retrieval for attorney review (.5).	Mohamed, D.	4.5
06/03/2009	Review and update case docket no. 01-1139 (.3); obtain and circulate recently docketed pleadings in main case (1.0); research case docket and prepare schedule of documents to be included in statement of issues on appeal (1.6); review adv. pro. case no. 01-771 (.2); review court of appeals case no. 08-2069 (.2).	Mohamed, D.	3.3
06/04/2009	Review and update case docket no. 01-1139 (.4); obtain and circulate recently docketed pleadings in main case (2.2); prepare documents for attorney review (.6).	Mohamed, D.	3.2
06/05/2009	Reviewed Legal Docket to update status.	Holzberg, E.	1.6
06/05/2009	Review and update case docket no. 01-1139 (.3); obtain and circulate recently docketed pleadings in main case (.4); research case	Mohamed, D.	2.0

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DATE	DESCRIPTION	NAME	HOURS
	docket re PI prepetition litigation and retrieve related pleadings for attorney review (.9); review adv. pro. case no. 01-771 (.2); review court of appeals case no. 08-2069 (.2).		
06/08/2009	Reviewed Legal Docket to update status.	Holzberg, E.	1.3
06/08/2009	Review and update case docket no. 01-1139 (.3); obtain and circulate recently docketed pleadings in main case (1.2); retrieve certain pleadings for attorney review (.7); review adv. pro. case no. 01-771 (.2); review court of appeals case no. 08-2069 (.2).	Mohamed, D.	2.6
06/09/2009	Reviewed Docket to update status.	Holzberg, E.	1.4
06/09/2009	Review and update case docket no. 01-1139 (.4); obtain and circulate recently docketed pleadings in main case (2.4); review case file documents (1.0).	Mohamed, D.	3.8
06/10/2009	Attend to fee auditor's final report on 31st quarterly applications.	Krieger, A.	0.1
06/10/2009	Review and update case docket no. 01-1139 (.4); obtain and circulate recently docketed pleadings in main case (.9); obtain documents re upcoming depositions for attorney review (1.1); review adv. pro. case no. 01-771 (.2); review court of appeals case no. 08-2069 (.2).	Mohamed, D.	2.8
06/11/2009	Review and update case docket no. 01-1139 (.3); obtain and circulate recently docketed pleadings in main case (1.5); revise and update email service list (.8); prepare and effectuate service re order granting leave from scheduling order and shortening notice of Committee's motion to modify third CMO (.7); prepare certificate of service re same and forward to local counsel for filing (.4).	Mohamed, D.	3.7
06/12/2009	Reviewed Legal Docket to update status.	Holzberg, E.	1.6
06/12/2009	Office conference DM re service, court procedures.	Krieger, A.	0.3
06/12/2009	Review and update case docket no. 01-1139 (.5); obtain and circulate recently docketed	Mohamed, D.	3.3

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DATE	DESCRIPTION	NAME	HOURS
	pleadings in main case (1.8); prepare documents for attorney review (.6); review adv. pro. case no. 01-771 (.2); review court of appeals case no. 08-2069 (.2).		
06/15/2009	Office conference LK and then EH re court call arrangement for LK at 6/18/09 pre-trial hearing (.2); memorandum with DM re preparation of binder with final witness lists (.1).	Krieger, A.	0.3
06/15/2009	Review and update case docket no. 01-1139 (.3); obtain and circulate recently docketed pleadings in main case (2.7); review adv. pro. case no. 01-771 (.2); review court of appeals case no. 08-2069 (.2).	Mohamed, D.	3.4
06/16/2009	Review and update case docket no. 01-1139 (.3); obtain and circulate recently docketed pleadings in main case (1.7); retrieve documents re final witness designations (1.2); prepare documents for attorney review (.7).	Mohamed, D.	3.9
06/17/2009	Review and update case docket no. 01-1139 (.3); obtain and circulate recently docketed pleadings in main case (1.4); review adv. pro. case no. 01-771 (.2); review court of appeals case no. 08-2069 (.2); prepare table of contents re phase II witness designations (.8).	Mohamed, D.	2.9
06/18/2009	Review and update case docket no. 01-1139 (.3); obtain and circulate recently docketed pleadings in main case (2.5); review case file documents (1.3).	Mohamed, D.	4.1
06/18/2009	Review and retrieve Judge Judith K. Fitzgerald contact data for counsel.	Wojcik, M.	0.2
06/19/2009	Reviewed Legal Dockets to update status.	Holzberg, E.	1.2
06/19/2009	Attend to deposition notices (.1); order re 6/29/09 telephonic hearing (.1); attend to travel arrangements for 6/22/09 hearings (.2).	Krieger, A.	0.4
06/19/2009	Review and update case docket no. 01-1139 (.4); obtain and circulate recently docketed pleadings in main case (2.4); prepare documents for attorney review (.5); obtain pleading re court of appeals case no. 08-2069	Mohamed, D.	3.7

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DATE	DESCRIPTION	NAME	HOURS
	(.2); review adv. pro. case no. 01-771 (.2).		
06/19/2009	TC w/ Court call re: telephonic appearance for L. Kruger (.1); email and TC w/ L. Kruger re: same (.1).	Wojcik, M.	0.2
06/22/2009	Reviewed Legal Docket to update status.	Holzberg, E.	1.8
06/22/2009	Review and update case docket no. 01-1139 (.3); obtain and circulate recently docketed pleadings in main case (2.6); research and obtain certain documents for attorney review (.6); review adv. pro. case docket no. 01-771 (.2); review court of appeals case no. 08-2069 (.2).	Mohamed, D.	3.9
06/23/2009	Review and update case docket no. 01-1139 (.4); obtain and circulate recently docketed pleadings in main case (1.3); obtain documents for review (.5).	Mohamed, D.	2.2
06/24/2009	Memorandum to DM re fee order and schedule for 31st quarterly applications.	Krieger, A.	0.1
06/24/2009	Review and update case docket no. 01-1139 (.3); obtain and circulate recently docketed pleadings in main case (1.8); review case file documents (.7); review adv. pro. case no. 01-771 (.2); review court of appeals case no. 08-2069 (.2).	Mohamed, D.	3.2
06/25/2009	Telephone call and follow-up memorandum Court reporter re hearing transcription request (.4); court call re 6/29/09 hearing arrangements (.1).	Krieger, A.	0.5
06/25/2009	Review and update case docket no. 01-1139 (.4); obtain and circulate recently docketed pleadings in main case (1.2); obtain documents for attorney review (.7).	Mohamed, D.	2.3
06/26/2009	Reviewed Legal Docket to update status.	Holzberg, E.	1.9
06/26/2009	Attend to files (.7); exchanged memoranda with J. O'Neill re fee order (.1).	Krieger, A.	0.8
06/26/2009	Review and update case docket no. 01-1139 (.3); obtain and circulate recently docketed	Mohamed, D.	1.6

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DATE	DESCRIPTION	NAME	HOURS
	pleadings in main case (.9); review adv. pro. case no. 01-771 (.2); review court of appeals case no. 08-2069 (.2).		
06/29/2009	Reviewed Legal Docket to update status.	Holzberg, E.	1.2
06/29/2009	Review and update case docket no. 01-1139 (.3); obtain and circulate recently docketed pleadings in main case (2.2); review adv. pro. case no. 01-771 (.2); review court of appeals case no. 08-2069 (.2).	Mohamed, D.	2.9
06/30/2009	Review and update case docket no. 01-1139 (.3); obtain and circulate recently docketed pleadings in main case (1.5); review case file documents (1.3).	Mohamed, D.	3.1

SUMMARY OF HOURS	HOURS	RATE	TOTAL
Holzberg, Ethel H.	15.4	\$ 275	\$ 4,235.00
Krieger, Arlene G.	2.5	675	1,687.50
Magzamen, Michael S.	0.2	295	59.00
Mohamed, David	69.9	180	12,582.00
Wojcik, Mark R.	0.4	295	118.00

TOTAL FOR PROFESSIONAL SERVICES RENDERED	\$ 18,681.50
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TOTAL FOR THIS MATTER	\$ 18,681.50
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STROOCK

RE	Claims Analysis/Objections/Administration (Non-Asbestos) 699843 0015
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DATE	DESCRIPTION	NAME	HOURS
06/01/2009	Attend to case law re appellate issues.	Krieger, A.	2.3
06/02/2009	Draft of statement of issues on appeal.	Harris, D.	0.6
06/02/2009	Attend to appellate issues.	Krieger, A.	2.6
06/02/2009	Review motion to modify CMO (.4); review appellate issues (.6).	Kruger, L.	1.0
06/03/2009	Draft statement of issues for appeal (1.7); meeting with D. Mohamed re same (.2).	Harris, D.	1.9
06/03/2009	Review bank lender group motion re Phase I adjournment (.4); t/c KP re same (.1).	Kruger, L.	0.5
06/05/2009	Preparation of revised draft and exchange memoranda with KP re statement of issues and designation of items for appellate record.	Krieger, A.	1.8
06/05/2009	Office conference LK re same and comments thereon (.1); exchanged memoranda and telephone call Bank Lenders' counsel re statement of issues and designation (.4); memoranda with local counsel re motion to amend CMO (.1).	Krieger, A.	0.6
06/08/2009	Revise statement of issues and designation of record on appeal (.8); meeting with A. Krieger re: same (.1).	Harris, D.	0.9
06/08/2009	Attend to bank lenders draft statement of issues (.2); exchanged memoranda and telephone call M. Phillips re statement of issues and designation (.6); office conference D. Harris re statement of issues, designation of record items (.5); memoranda with M. Lastowski re statement of issues and designation for filing (.5).	Krieger, A.	1.8

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DATE	DESCRIPTION	NAME	HOURS
06/08/2009	Review Lender's draft statement of issues.	Kruger, L.	0.2
06/09/2009	Outline appeal issues and schedule (PPI).	Pasquale, K.	0.3
06/12/2009	Conference call AK, KP, Rosenberg, Cobb re issues, strategy, response to Debtor reply (1.1); review e-mails re depositions (.3).	Kruger, L.	1.4
06/15/2009	Review AK memo to Committee re CMO motion (.2); review bank lender response to debtors reply to CMO motion (.4).	Kruger, L.	0.6
06/16/2009	O/c with KP re possible strategy re PPI (.5); o/c with KP, AK and t/c Rosenberg re strategy re PPI and 6/18 court hearing (.6).	Kruger, L.	1.1
06/16/2009	Outlining and issues re PPI appellate brief.	Pasquale, K.	1.5
06/19/2009	T/c KP and AK preparing for 6/22 court hearing.	Kruger, L.	0.3
06/21/2009	Review Baer e-mails re Shelnitz affidavit and distributions to Committee.	Kruger, L.	0.6
06/22/2009	Conference with KP, AK, Rosenberg, Cobb, Phillips preparing for court hearing.	Kruger, L.	1.0
06/26/2009	Attend to Debtors' counter-designations re appeal of 5/19/09 PPI decision (.1); attend to Debtors' objections to Neutocrete (.2); attend to Debtors' settlement with Royal (.2).	Krieger, A.	0.5
06/30/2009	Telephone call J. Baer re proposed settlement of NJDEP appeals (.3); memorandum to LK, KP re substance of J. Baer conversation (.3); attend to appellate briefs and orders re NJDEP appeals (1.8); further exchange of emails with J. Baer requesting additional background information (.2).	Krieger, A.	2.6

SUMMARY OF HOURS	HOURS	RATE	TOTAL
Harris, Daniel J.	3.4	\$ 325	\$ 1,105.00
Krieger, Arlene G.	12.2	675	8,235.00

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SUMMARY OF HOURS	HOURS	RATE	TOTAL
Kruger, Lewis	6.7	995	6,666.50
Pasquale, Kenneth	1.8	825	1,485.00

TOTAL FOR PROFESSIONAL SERVICES RENDERED	\$ 17,491.50
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TOTAL FOR THIS MATTER	\$ 17,491.50
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STROOCK

RE	Committee, Creditors', Noteholders', or Equity Holders' 699843 0017
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DATE	DESCRIPTION	NAME	HOURS
06/01/2009	Office conference KP re motion to amend 3rd amended CMO (.1); office conference LK re motion (.1); further office conferences KP, LK re filing of motion and related scheduling motion (.2); attend to revision to motions, order (.2).	Krieger, A.	0.6
06/02/2009	Office conference KP re finalization of motion to amend and scheduling motion and order (.1); attend to draft Committee memorandum re Shein deposition (1.8); attend to proposed order re motion to amend CMO and memoranda to KP and M. Lastowski re same (1.7); exchange memoranda with DH re Committee memorandum on Shein deposition (.2); exchanged memoranda with DM and with local counsel's office re service list for Committee's motion (.5).	Krieger, A.	4.3
06/04/2009	Revise memo re deposition of James Shein.	Harris, D.	0.4
06/04/2009	Attend to DH memorandum re revised Shein deposition memorandum for the Committee (.2); exchanged memorandum with S. Wolfenden re inquiry regarding order on motion to modify 3d Amended CMO (.2); attend to appellate issues, certain Bank Lenders' motion to modify 3d amended CMO and for leave from scheduling order and draft designation of items for inclusion in the Appellate record and statement of issues (4.3); memorandum to KP re issues statement (.6).	Krieger, A.	5.3
06/08/2009	Review deposition transcript of David Austern for Committee memorandum.	Harris, D.	1.7
06/10/2009	Attend to Capstone's draft memorandum for the Committee re authorization to make pension contributions and memorandum to J.	Krieger, A.	0.3

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DATE	DESCRIPTION	NAME	HOURS
	Dolan re same.		
06/10/2009	Review Capstone memo re pension contributions.	Kruger, L.	0.2
06/11/2009	Exchanged memoranda with KP and telephone call Judge Fitzgerald's chambers re status of motion for leave and related matters (.2); memoranda with KP re same (.2); office conferences DM re service of order granting motion for leave and telephone call R. Riley re same (.8).	Krieger, A.	1.2
06/12/2009	Memoranda to and telephone conference with local counsel re filing and service of Committee's Phase II witness disclosures and document demand.	Krieger, A.	0.5
06/15/2009	Attend to motion for leave to file reply to Plan Proponents' re: motion to modify third amended CMO and Bank Lenders'; draft reply (1.6); exchanged memoranda with local counsel re: filing and service of Committee's Witness Disclosure for Phase II and Document Demand (.4); memorandum to the Committee re joinder to Bank Lender Group's reply to Plan Proponents (.3); review of CMO and scheduling orders and memorandum to J. Green re Bank Lenders' motions (.8).	Krieger, A.	3.1
06/16/2009	Preparation of joinder to bank lender group's motions (.8); attend to Debtors' chart of Phases I and II objections and PP's responses (.8); exchanged memoranda with local counsel re service and filing of joinder (.6).	Krieger, A.	2.2
06/17/2009	Draft memorandum to committee regarding deposition of David Austern.	Harris, D.	3.6
06/17/2009	Memoranda to the Committee re 6/19/09 conference call (.6); memoranda to C. Freedgood re 6/19/09 conference call (.2).	Krieger, A.	0.8
06/19/2009	Attend to financial materials and office conference KP re same and conference call Capstone (1.4); review financial material, conference call with Committee re 6/18/09 hearing and next steps (.4).	Krieger, A.	1.8

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DATE	DESCRIPTION	NAME	HOURS
06/19/2009	Telephone conference with KP, AK and Committee re status and 6/22 hearing.	Kruger, L.	0.5
06/19/2009	Conference call with Capstone re solvency issues (.8); prep for and conference call with Committee re status and confirmation issues (.8).	Pasquale, K.	1.6
06/21/2009	Attend to memoranda from KP re impairment issues.	Krieger, A.	0.4
06/24/2009	Attend to memorandum for the Committee re Phase I hearing.	Krieger, A.	0.7
06/25/2009	Attend to Committee memorandum re Phase I hearing (2.8); office conference KP re Committee memorandum and affidavit status (.2); numerous memoranda re Shelnitz and Freedgood affidavits (.6).	Krieger, A.	3.6
06/25/2009	Review and revise memo to Committee re court hearings.	Pasquale, K.	0.3
06/26/2009	Attend to memorandum for the Committee re Phase I hearings.	Krieger, A.	0.3

SUMMARY OF HOURS	HOURS	RATE	TOTAL
Harris, Daniel J.	5.7	\$ 325	\$ 1,852.50
Krieger, Arlene G.	25.1	675	16,942.50
Kruger, Lewis	0.7	995	696.50
Pasquale, Kenneth	1.9	825	1,567.50
TOTAL FOR PROFESSIONAL SERVICES RENDERED		\$ 21,059.00	
TOTAL FOR THIS MATTER		\$ 21,059.00	

STROOCK

RE	Fee Application, Applicant 699843 0018
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DATE	DESCRIPTION	NAME	HOURS
06/01/2009	Completed and prepared for filing the 32nd Quarterly Fee Application.	Holzberg, E.	1.2
06/01/2009	Review Stroock's thirty-second quarterly fee application in preparation for filing (.8); prepare certificate of service re same and forward to local counsel for filing (.6); prepare and effectuated service re quarterly fee application (.7).	Mohamed, D.	2.1
06/05/2009	Worked on 98th Monthly Application.	Holzberg, E.	0.5
06/08/2009	Worked on 98th Monthly Fee Application for the month of May 2009.	Holzberg, E.	1.6
06/12/2009	Worked on 98th Monthly Fee Application.	Holzberg, E.	0.9
06/15/2009	Attend to May 2009 fee statement.	Krieger, A.	2.6
06/16/2009	Worked on 98th Monthly Fee Application.	Holzberg, E.	0.3
06/19/2009	Worked on 98th Monthly Fee Application.	Holzberg, E.	1.3
06/22/2009	Worked on 98th Monthly Fee Application for the Month of May (.3); reviewed the schedule of disbursements (1.3).	Holzberg, E.	1.6
06/23/2009	Worked on 98th Monthly Fee Application.	Holzberg, E.	0.7
06/26/2009	Worked on 98th Monthly Fee Application.	Holzberg, E.	1.3
06/26/2009	Attend to SSL's May 2009 fee application.	Krieger, A.	0.6
06/29/2009	Worked on review and edits to Disbursement Schedules for monthly bill.	Holzberg, E.	1.2
06/30/2009	Prepare 98th Monthly Application for May, 2009 for filing.	Holzberg, E.	1.5

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DATE	DESCRIPTION	NAME	HOURS
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SUMMARY OF HOURS	HOURS	RATE	TOTAL
Holzberg, Ethel H.	12.1	\$ 275	\$ 3,327.50
Krieger, Arlene G.	3.2	675	2,160.00
Mohamed, David	2.1	180	378.00

TOTAL FOR PROFESSIONAL SERVICES RENDERED	\$ 5,865.50
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TOTAL FOR THIS MATTER	\$ 5,865.50
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STROOCK

RE	Creditor Inquiries 699843 0019
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DATE	DESCRIPTION	NAME	HOURS
06/11/2009	T/c bank holder re status.	Kruger, L.	0.2
06/19/2009	Telephone conferences creditors re status and results of court hearing.	Pasquale, K.	0.4
06/25/2009	T/c bank holders re status.	Kruger, L.	0.3

SUMMARY OF HOURS	HOURS	RATE	TOTAL
Kruger, Lewis	0.5	\$ 995	\$ 497.50
Pasquale, Kenneth	0.4	825	330.00

TOTAL FOR PROFESSIONAL SERVICES RENDERED	\$ 827.50
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TOTAL FOR THIS MATTER	\$ 827.50
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STROOCK

RE	Fee Application, Others 699843 0020
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DATE	DESCRIPTION	NAME	HOURS
06/02/2009	Attend to other professionals' fee applications, and Fee Auditor's reports thereon.	Krieger, A.	0.6
06/08/2009	Review Capstone's 63rd monthly fee statement in preparation for filing (.6); prepare notice and certificate of service re same and forward to local counsel for filing (.6); prepare and effectuate service re fee statement (.7).	Mohamed, D.	1.9
06/12/2009	Attend to other professionals' fee applications.	Krieger, A.	0.3
06/16/2009	Attend to other professionals' fee applications.	Krieger, A.	0.2
06/17/2009	Attend to other professionals' fee applications.	Krieger, A.	0.2
06/19/2009	Attend to other professionals' fee applications.	Krieger, A.	0.3
06/26/2009	Attend to other professionals' fee applications, CNOs , other related materials .	Krieger, A.	0.4
06/30/2009	Attend to other professionals' fee applications.	Krieger, A.	0.4

SUMMARY OF HOURS	HOURS	RATE	TOTAL
Krieger, Arlene G.	2.4	\$ 675	\$ 1,620.00
Mohamed, David	1.9	180	342.00

TOTAL FOR PROFESSIONAL SERVICES RENDERED	\$ 1,962.00
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TOTAL FOR THIS MATTER	\$ 1,962.00
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STROOCK

RE	Expenses 699843 0024
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TOTAL FOR PROFESSIONAL SERVICES RENDERED	\$ 0.00
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MATTER DISBURSEMENT SUMMARY

Outside Messenger Service	\$ 94.20
Overtime	165.00
Local Transportation	121.74
Long Distance Telephone	187.49
Duplicating Costs-in House	22.60
Court Reporting Services	2896.40
Word Processing	30.00
In House Messenger Service	14.44
Travel Expenses - Transportation	552.00
Travel Expenses - Lodging	595.08
Travel Expenses - Meals	327.96
Westlaw	954.00

TOTAL DISBURSEMENTS/CHARGES	\$ 5,960.91
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TOTAL FOR THIS MATTER	\$ 5,960.91
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STROOCK

RE	Travel - Non Working 699843 0035
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DATE	DESCRIPTION	NAME	HOURS
06/18/2009	Travel to Pittsburgh for Phase I pre-trial hearings (3.2); return travel to New York (extensive delays) (7.1).	Krieger, A.	10.3
06/18/2009	Attend 6/18/09 hearing.	Krieger, A.	5.1
06/18/2009	Travel to and from court hearing in Pittsburgh, PA (weather delays).	Pasquale, K.	10.5
06/20/2009	Attend to revised agenda notice.	Krieger, A.	0.1
06/21/2009	Travel to Pittsburgh for Phase I hearings.	Krieger, A.	4.0
06/21/2009	Travel to Pittsburgh for hearing.	Kruger, L.	3.5
06/21/2009	Travel to Pittsburgh for Phase I confirmation hearing.	Pasquale, K.	4.0
06/23/2009	Travel from Pittsburgh to New York following Phase I hearing.	Krieger, A.	3.5
06/23/2009	Return travel from Pittsburgh hearings.	Pasquale, K.	4.5

SUMMARY OF HOURS	HOURS	RATE	TOTAL
Krieger, Arlene G.	23.0	\$ 675	\$ 15,525.00
Kruger, Lewis	3.5	995	3,482.50
Pasquale, Kenneth	19.0	825	15,675.00

TOTAL FOR PROFESSIONAL SERVICES RENDERED	\$ 34,682.50
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TOTAL FOR THIS MATTER	\$ 34,682.50
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STROOCK

RE	Plan and Disclosure Statement 699843 0036
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DATE	DESCRIPTION	NAME	HOURS
06/01/2009	Edit and research for filing of notice of appeal and associated motion.	Harris, D.	1.1
06/01/2009	Attend to plan objections and trial briefs re Phase I confirmation issues.	Krieger, A.	5.1
06/01/2009	Review trial briefs submitted by insurers.	Kruger, L.	0.6
06/01/2009	Conference call with A. Rosenberg re Phase I scheduling issues (.2) and attention to same (.3); review insurer's trial briefs (.8).	Pasquale, K.	1.3
06/02/2009	Attend to memoranda, notices re depositions (.3); attend to multiple trial briefs filed (.6).	Krieger, A.	0.9
06/02/2009	Review parties trial briefs (.9); review various trial briefs (.5); review memo to Committee re Shein depositions (.2).	Kruger, L.	1.6
06/02/2009	Revised and finalized motions to modify CMO (.8); e-mails re same (.3); continued review of parties' trial briefs (.5).	Pasquale, K.	1.6
06/03/2009	Review bank lenders' motion re Phase I hearing (.5); telephone conference A. Rosenberg re same (.2).	Pasquale, K.	0.7
06/04/2009	Attend to orders issued by the Court granting leave and office conference KP, LK re Committee's motion for leave (.3); attend to memoranda re depositions (.1); attend to J. Baer memorandum re evidentiary materials for Phase I hearings (.1); attend to plan objections (1.6).	Krieger, A.	2.1
06/05/2009	Office conferences LK re upcoming depositions and Phase I matters (.2); attend to J. Baer memoranda re Evidentiary Binders for Phase I trial (.2); attend to deposition notices and revised schedule (.1).	Krieger, A.	0.5

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DATE	DESCRIPTION	NAME	HOURS
06/08/2009	Attend to memoranda re Phase I binders, depositions.	Krieger, A.	0.2
06/09/2009	Review deposition of David Austern for preparation of Committee memorandum.	Harris, D.	2.1
06/09/2009	Attend to voting declaration and office conference KP and memoranda to LK re same (.3); attend to deposition notices and e-mails (.2); office conference KP re Debtors' brief in support of Phase I matters and confirmation related matters (.2); telephone call M. Phillips re Debtors' brief (.2); attend to memoranda re feasibility witness lists, discovery (.1).	Krieger, A.	1.0
06/09/2009	O/c with AK and KP re voting declaration (.3); review POR trial brief (.6); preparation for confirmation hearing (.3).	Kruger, L.	1.2
06/09/2009	Attend to voting tabulation report from BMC Group per K. Pasquale.	Magzamen, M.	0.8
06/09/2009	Review plan proponents' trial brief (1.4); attention to class 9 issues for confirmation hearing (1.2); review voting report (.4).	Pasquale, K.	3.0
06/10/2009	Attend to deposition calendar (.1); attend to Committee's discovery demand (.2); office conference KP re discovery demand, statement of issues, depositions, other (.5); exchanged memoranda with M. Gaytan re deposition information (.1); attend to materials re Mathis deposition (.2).	Krieger, A.	1.1
06/10/2009	Review deposition calendar.	Kruger, L.	0.1
06/10/2009	Confer A. Krieger re plan issues (.3); revised document demands to debtor re feasibility (.5); emails re same (.2); prep for Hughes deposition (.5); telephone conference J. Cohn re confirmation (.5); drafted Phase II witness disclosure (.3).	Pasquale, K.	2.3
06/11/2009	Participate in deposition of Sean Mathis.	Harris, D.	5.8
06/11/2009	Attend to draft witness disclosure for Phase II (.1); attend to material for KP re confirmation	Krieger, A.	0.3

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DATE	DESCRIPTION	NAME	HOURS
	objection (.2).		
06/11/2009	Review e-mails re hearing on June 18 and June 22 (.2); review Plan proponents response to UCC motion re Third Amended CMO (.8); o/c with KP re reply to Plan proponents response (.2); review responses to Plan proponents response to UCC motion re CMO (.6); review prior transcripts re solvency (.4).	Kruger, L.	2.2
06/11/2009	Participated (by telephone) in deposition of Jay Hughes (6.5); telephone conference T. Freedman re scheduling proposal (.2); prep for Inselbuch deposition (.4); telephone conference A. Rosenberg re confirmation issues (.3); and emails re same (.3); reviewed transcript of court hearing re PPI and Solvency (.3); review plan proponents' response to motions to modify CMO (.5).	Pasquale, K.	8.5
06/12/2009	Attend to Plan Proponents response to Committee's and Bank Lenders' motions to modify third amended CMO, related transcript (.5); conference call KP and Bank lenders representatives re: confirmation issues (.6); attend to insurers Phase I trial brief (1.3); attend to deposition notices, discovery, exchanged emails re proposed 6/19/09 meet and confer (1.2).	Krieger, A.	3.6
06/12/2009	Participated (phone) in Inselbuch deposition (5.0); conference calls with R. Cobb, A. Rosenberg, L. Kruger, A. Krieger re confirmation issues and strategy (1.2); finalized discovery and witness list (.3); emails re discovery status (.3).	Pasquale, K.	6.8
06/14/2009	Attend to Plan Proponents consolidated Phase I brief in support of confirmation.	Krieger, A.	1.1
06/15/2009	Office conference LK re 6/18/09 hearing (.1); attend to numerous memoranda re meeting and conference (.3); office conference KP re plan proponents proposed treatment of non-lender class 9 claims, Phase I hearings (.3); attend to Plan Proponents confirmation brief (1.2); attend to numerous final witness lists for Phase II (.3).	Krieger, A.	2.2

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DATE	DESCRIPTION	NAME	HOURS
06/15/2009	Attend to various witness lists.	Kruger, L.	0.8
06/15/2009	Telephone conference A. Rosenberg re status (.3); prep for debtors' status conference call (.5); review lenders' draft reply brief (.3); emails re confirmation hearing (.3); confer A. Krieger re status (.4); review parties' respective witness lists (.5); review plan and filings in prep for status conference and confirmation hearing (1.2).	Pasquale, K.	3.5
06/16/2009	Attend to Plan Proponents brief (1.5); attend to pleadings, responses re Phase I issues and other confirmation materials (2.9); attend to final witness disclosures and recently filed discovery responses (.9).	Krieger, A.	5.3
06/16/2009	Review chart of POR objections (.8); review brief of Plan Proponents (.6).	Kruger, L.	1.4
06/16/2009	Review debtors' chart re confirmation objections and related prep for status conference and confirmation hearing (2.5); telephone conferences A. Rosenberg, R. Cobb re confirmation hearing issues (.5); confer L. Kruger re same (.5).	Pasquale, K.	3.5
06/17/2009	Attend to Debtors' chart of plan objections (.8); attend to Debtors' objection to plan exhibits (.3); memos to D. Harris re Mathis deposition (.2); attend to deposition transcripts and memorandum to K. Love re same (.4); attend meet and confer with representatives for all parties (1.4); attend to pre-trial related pleadings (.8); attend to materials for conference call and 6/18/09 hearing (.9) conference call with T. Freedman, D. Bernick, A. Rosenberg, others re 6/18/09 hearing and Phase I issues and follow-up, office conference LK, KP (1.0); conference call with bank lenders' counsel re 6/18 and 6/22/09 hearings (1.0); attend to revised deposition calendar (.1); attend to memoranda for 6/18/09 hearing (.4); exchanged memoranda with M. Phillips re materials for hearing (.2); conference call with bank lender group's counsel re 6/18/09 pre-trial (.5).	Krieger, A.	8.0

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DATE	DESCRIPTION	NAME	HOURS
06/17/2009	Telephone conference KP, AK, Rosenberg, Phillips re preparation for meeting and conference, issues and strategy (.8); telephone conference with parties re meeting and conference for 6/18 and 6/22 hearing (1.4); telephone conference KP, AK, Rosenberg, Phillips, Cobb, Bernick, Freedman re meeting and conference (.2); o/c KP, AK and t/c Rosenberg, Boller, Cobb, Phillips re 6/18 hearing preparation (1.0); e-mail re settlement proposal to Bernick and his response (.3).	Kruger, L.	3.7
06/17/2009	Conference call with lenders' counsel re confirmation (1.5); conference call with debtors and all parties re confirmation issues (1.5); conference call with debtors re impairment issues (1.0); review pleadings and prep for calls and court hearings (2.8).	Pasquale, K.	6.8
06/18/2009	Preparation for 6/18/09 pre-trial on Phase I issues, Committee's motion to amend CMO and related matters (2.7); follow-up discussion with KP, counsel for bank lenders (.4).	Krieger, A.	3.1
06/19/2009	Attend to Debtors' motion re strike expert report of Dr. Spear (.2); attend to review of financial information and extended telephone call Capstone re same (2.3); attend to numerous memoranda re 6/22/09 hearings (.6); conference call bank lenders' counsel and follow-up office conference KP, LK (.9); memorandum to bank lenders counsel re case law on plan issues (.3); follow up memorandum and telephone call LK re 6/22/09 hearing (.3); memoranda to KP re 6/22/09 hearing (.1).	Krieger, A.	4.7
06/19/2009	Telephone conferences and emails A. Rosenberg, R. Cobb re confirmation issues (1.0); telephone conference G. Horowitz re confirmation (.3); prep for confirmation hearing and solvency discussion (4.7).	Pasquale, K.	6.0
06/20/2009	Attend to plan related case law (3.5); attend to proposed order re Phase I re insurance neutrality (.1).	Krieger, A.	3.6

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DATE	DESCRIPTION	NAME	HOURS
06/24/2009	Attend to legal issues from Phase I hearing on impairment of Class 9 claims (.9); attend to solvency issues and materials (.3); attend to Shelnitz and Freedgood affidavits and memoranda thereon (.8); memoranda to J. Green, R. Cobb re Freedgood affidavit (.2).	Krieger, A.	2.2
06/24/2009	E-mails with Capstone re solvency issues (.3); attention to Friedgood & Shelnitz affidavits (.6); and telephone conference T. Maher re same (.3).	Pasquale, K.	1.2
06/25/2009	Exchanged memoranda with KP, R. Cobb re Freedgood and Shelnitz affidavits and attend to review of same (.8); attend to legal issues for impairment brief (.3); attend to solvency issues and related materials (.9); attend to stipulation temporarily allowing Fireman's Fund claim to vote (.1).	Krieger, A.	2.1
06/25/2009	Emails and telephone conferences re impairment affidavits (.8); attention to revised schedule (.3); attention to impairment and solvency issues (1.4).	Pasquale, K.	2.5
06/26/2009	Conference call with KP, R. Frezza re solvency issues (.3); attend to transcript of 6/22/09 impairment hearing (.6); attend to Bench brief by Debtors, ACC and FCR re testimony of Lockwood, Austern, other (.1); attend to final witness lists, other recent discovery documents and deposition notices (.9); exchanged memoranda with M. Hurford re Inselbuch deposition and review same (1.3); exchanged memoranda with M. Phillips re proposed order on impairment and review of same (.3); exchanged memoranda with M. Phillips re hearing transcripts (.1).	Krieger, A.	3.6
06/26/2009	Prep for and conference call with Capstone re solvency issues (.6); attention to solvency and debtors' financial information (2.0).	Pasquale, K.	2.6
06/28/2009	Attend to proposed order circulated by J. Baer and comments thereon (.3); attend to transcript of impairment hearing (1.3).	Krieger, A.	1.6
06/29/2009	Attend to 6/22/09 transcript (3.6); attend to	Krieger, A.	5.2

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DATE	DESCRIPTION	NAME	HOURS
	draft order on impairment hearing and exchanged memoranda with KP re revisions to Debtors' draft order (.8); attend to Freedgood and Shenlitz affidavits and exchanged memoranda with KP and with R. Cobb re same (.5); memoranda to M. Phillips, R. Cobb re proposed revised order re impairment hearings (.1); memorandum to J. Baer and all other parties re Committee's mark up of Debtors' proposed order (.1); attend to updated deposition schedule (.1).		
06/29/2009	Review, analyze estimation hearing and transcripts and evidence re solvency confirmation proof and related issues (6.4); review and revised debtors' draft scheduling order (.5).	Pasquale, K.	6.9
06/30/2009	Attend to transcripts of Phase I hearing and legal issues raised (4.6); memorandum to K. Love re request for deposition transcripts (.1); attend to updated deposition schedule and memorandum to M. Gaytan re Zilly deposition information (.1); exchanged memoranda with Capstone re solvency issues (.2); office conference KP re solvency issues (.1).	Krieger, A.	5.1
06/30/2009	Review case law re W. Katchen e-mails on PPI (.6); e-mails with Capstone re solvency issues (.3); review estimation trial transcripts and proof re solvency (3.4).	Pasquale, K.	4.3

SUMMARY OF HOURS	HOURS	RATE	TOTAL
Harris, Daniel J.	9.0	\$ 325	\$ 2,925.00
Krieger, Arlene G.	62.6	675	42,255.00
Kruger, Lewis	11.6	995	11,542.00
Magzamen, Michael S.	0.8	295	236.00
Pasquale, Kenneth	61.5	825	50,737.50
TOTAL FOR PROFESSIONAL SERVICES RENDERED		\$ 107,695.50	

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TOTAL FOR THIS MATTER	\$ 107,695.50
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RE	Hearings 699843 0037
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DATE	DESCRIPTION	NAME	HOURS
06/11/2009	Attend to hearing agenda for 6/18/09 pretrial.	Krieger, A.	0.1
06/15/2009	Attend to agenda notice for Phase I hearings.	Krieger, A.	0.1
06/15/2009	Review agenda for 6/22, 6/23 hearing in Pittsburgh.	Kruger, L.	0.2
06/16/2009	Attend to agenda notice for 6/18/09 hearings.	Krieger, A.	0.1
06/18/2009	Attend court hearing by telephone conference re impairment issue, insurance company issues and agenda items.	Kruger, L.	4.2
06/18/2009	Prep for and participated in court hearing re confirmation issues.	Pasquale, K.	6.5
06/21/2009	Office conference LK re Phase I hearings (.4); attend to emails from J. Baer re Shelnitz affidavit and related documents and office conference LK re same (.3).	Krieger, A.	0.7
06/21/2009	Prepare for 6/22 hearing (1.6); conference with AK re preparation for court (1.4).	Kruger, L.	3.0
06/21/2009	Prep for confirmation hearing and attention to e-mails re same.	Pasquale, K.	2.2
06/22/2009	Breakfast meeting re 6/22/09 hearing (1.5); and attend 6/22/09 hearing re Class 9 impairment issues (8.8).	Krieger, A.	10.3
06/22/2009	In court at hearing on impairment and solvency.	Kruger, L.	3.6
06/22/2009	Prep for and participated in confirmation hearing.	Pasquale, K.	10.3
06/23/2009	Attend continued Phase I confirmation hearing.	Krieger, A.	5.0

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DATE	DESCRIPTION	NAME	HOURS
06/23/2009	Participated in confirmation hearing.	Pasquale, K.	5.0
06/24/2009	Attend to hearing notes and preparation of deadline schedule from Phase I hearing (3.4); telephone call M. Kramer re schedule of dates and deadlines (.4); attend to order modifying upcoming hearing schedules (.1); memorandum to KP re revised schedule of dates and deadlines (.1).	Krieger, A.	4.0
06/29/2009	Preparation for and attend omnibus hearing (telephonic) re PD settlement status, Kaneb lift stay, 31st quarterly fee applications (1.6); memorandum re hearing (.7).	Krieger, A.	2.3

SUMMARY OF HOURS	HOURS	RATE	TOTAL
Krieger, Arlene G.	22.6	\$ 675	\$ 15,255.00
Kruger, Lewis	11.0	995	10,945.00
Pasquale, Kenneth	24.0	825	19,800.00

TOTAL FOR PROFESSIONAL SERVICES RENDERED	\$ 46,000.00
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TOTAL FOR THIS MATTER	\$ 46,000.00
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TOTAL FOR PROFESSIONAL SERVICES RENDERED	\$ 255,952.50
TOTAL DISBURSEMENTS/CHARGES	\$ 5,960.91
TOTAL BILL	\$ 261,913.41

Any disbursement balances shown are compiled from original sources as entered on our records to the billing date shown.
Any disbursements/charges invoiced to us or posted by us subsequent to that date will be reflected in future billing.